

Business Central Jobs Functionality

Dynamics 365 Business Central

Jobs

Reminder: your work date is 1/23/2020 Use today | Change to... | Turn off reminder

Search + New Manage Process Report Navigate Job Prices & Discounts Page More options

No. ↑	Description	Bill-to Customer No.	Status	Search Description
PROJ001	Renovation of Tom's Home	50000	Quote	RENOVATION OF T...
PROJ002	Remodel of Tom's Bathroom	10000	Quote	REMODEL OF TOM...
PROJ003	Renovation of Office	10000	Open	RENOVATION OF ...
PROJ004	Front Entry Renovation	50000	Open	FRONT ENTRY REN...
PROJ005	TEST	10000	Open	TEST
PROJ006	Discovery	10000	Open	DISCOVERY
PROJ007	Planning	10000	Open	PLANNING
PROJ008	Planning	20000	Open	PLANNING
PROJ009	TEST 2	40000	Open	TEST 2
PROJ010	Remodel	20000	Open	REMODEL

Details Attachments (0)

Job Details - WIP/Recognition

Job No.	PROJ001
WIP Posting Date	
Total WIP Cost Amount	0.00
Total WIP Sales Amount	0.00
Recog. Costs Amount	0.00
Recog. Sales Amount	0.00
Recog. Profit Amount	0.00
Recog. Profit %	0.00

<p>Create jobs, assign job tasks, and prepare job planning lines.</p>	<p>Create Jobs</p>
<p>Allocate resources to jobs and manage resource prices.</p>	<p>Use Resources for Jobs</p>
<p>Create a time sheet with integrated job task and planning lines and post time sheet lines to a job journal.</p>	<p>Use Time Sheets for Jobs</p>
<p>Budget for resources to be used in jobs and compare actual item and resource usage to budgeted usage to improve the quality and cost efficiency of future projects.</p>	<p>Manage Job Budgets</p>
<p>Review and record usage on various parts of your job, which is automatically updated as you modify and transfer information from job planning lines to job journals or job invoices for posting.</p>	<p>Record Usage for Jobs</p>
<p>Purchase supplies for a job, either on purchase orders or invoices, and record item and time usage.</p>	<p>Manage Job Supplies</p>
<p>Learn about WIP (Work in Process), a feature that ensures correct financial statements and enables you to estimate the financial value of jobs that are ongoing.</p>	<p>Understanding WIP Methods</p>

<p>Post the consumption of materials, resources, and other expenses of job work in process (WIP) to monitor its financial value and to maintain correct financial statements even though you post job expenses before invoicing the job.</p>	<p><u>Monitor Job Progress and Performance</u></p>
<p>Record job costs for resource usage, materials, and job-related purchases on an on-going basis and invoice the customer, either when the job is finished or according to an invoicing schedule.</p>	<p><u>Invoice Jobs</u></p>

Try Dynamics 365 Business Central

The screenshot displays the Dynamics 365 Business Central interface for a company named CRONUS. The main dashboard features a headline: "The largest sales invoice posted in the last 90 days was for \$19,944". Below this, there are sections for "Activities" and "Business Assistance".

Activities Summary:

SALES THIS MONTH	OVERDUE SALES INVOICE AMOUNT	OVERDUE PURCH INVOICE AMOUNT
\$49,422	\$63,890	\$6,919

ONDOING SALES:

SALES QUOTES	SALES ORDERS	SALES INVOICES
21	41	7

ONDOING PURCHASES:

PURCHASE ORDERS	ONDOING PUR. INVOICES	PURCH. INVOICES DUE NEXT WEEK
4	3	0

Business Assistance - Top Five Customers by Sales Value:

Customer	Sales Value
Alpine Ski House	High
Reifelcloud	Medium
Colbo Winery	Low
Litware, Inc.	Low
Trey Research	Low
All Other Customers	Low

Favorite Accounts:

Account No.	Name	Balance
10100	Checking account	1,638.40

Call or e-mail us

Available Monday-Friday
7 AM to 5:30 PM Central Time.
CALL 847-590-3000
info@solsyst.com

Request we contact you

Have a Microsoft Dynamics 365 expert contact you.

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